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120 SOUTH RIVERSIDE PLAZA CHICAGO, IL60606 312-621-6200

LAW DEPARTMENT

JUN 28 1988
Peo 8 ./3:00

CC Washington, D. C.

Secretary of the Interstate Commerce Commission Washington, D.C. May 21, 1988

JUN 28 1988 - 9 30 MM

INTERSTATE COMMERCE COMMISSION

RE: General American Transportation Corporation

Equipment Trust Series 65

Gentlemen:

Enclosed herewith are five (5) signed copies of a Supplemental Agreement dated as of May 2, 1988, deleting a portion of the railroad cars covered by the above Trust Agreement, together with our check for \$13.00 to cover the filing and recordation fees.

The Trust Agreement was first recorded in the office of the Secretary of the Interstate Commerce Commission on July 15, 1968 under Recordation No. 4951.

The Trust Equipment deleted by the enclosed consists of railroad cars described in the aforementioned documents (primarily railroad cars of various AAR, DOT and ICC classifications) and the road numbers of such cars are listed in said documents.

The names and addresses of the parties referred to in said agreements are:

Irving Trust Company
One Wall Street
New York, NY 10015
Attention: Clyde E. Starr

GATX Corporation 120 South Riverside Plaza Chicago, IL 60606 Attention: F. B. Ollett, III

If you have any questions, feel free to call me at (312)

Very truly yours,

Janice M. Alonso Assistant Secretary

JMA/djw 3754D

621-6603.

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## Interstate Commerce Commission Washington, D.C. 20423

6/28/88

OFFICE OF THE SECRETARY

Janice M. Alonso GATX Corporation ]20 South Riverside Plaza Chicago, IL 60606

Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/28/88 at 9:30AM , and assigned recordation number(s).495]-N, 5581-M, 6322-K & 7731-K

Yeuta L. M. Ger

Sincerely yours,

Secretary

Enclosure(s)

## GENERAL AMERICAN TRANSPORTATION CORPORATION

**EQUIPMENT TRUST, SERIES 65** 

JUN 2 8 1988 - 9 - AM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENTAL AGREEMENT DATED AS OF MAY 2, 1988

TO EQUIPMENT TRUST AGREEMENT DATED AS OF JULY 15, 1968

BY AND BETWEEN

IRVING TRUST COMPANY

AND

GATX CORPORATION

(FORMERLY KNOWN AS GENERAL AMERICAN TRANSPORTATION CORPORATION)

Supplemental Agreement dated as of May 2, 1988 by and between Irving Trust Company, as Trustee, and GATX Corporation, a New York corporation, formerly known as General American Transportation Corporation.

Whereas, the parties hereto entered into an Equipment Trust Agreement dated as of July 15, 1968 (the "Agreement") creating General American Transportation Corporation Equipment Trust, Series 65, which Agreement was filed and recorded with the Interstate Commerce Commission pursuant to Section 11303 (formerly Section 20c) of the Interstate Commerce Act on July 15, 1968, Recordation No. 4951; and

Whereas, the parties hereto wish to amend Schedule A to the Agreement;

NOW, THEREFORE, the parties hereto agree that Schedule A to the Agreement is hereby amended by:

- (a) <u>deleting therefrom</u> the units of Trust Equipment described in Schedule I attached hereto, and
- (b) <u>substituting therefor</u> the units of Equipment described in Schedule II attached hereto.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed, duly attested, as of May 2, 1988.

IRVING TRUST COMPAN

CLYDE E. STARR VICE PRESIDENT

GATX CORPORATION

(FORMERLY KNOWN AS GENERAL AMERICAN

TRANSPORTATION CORPORATION)

Frederick B. Ollett. IIÌ

Treasurer

ATTEST:

tant Secretar

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STATE OF NEW YORK )
) ss.:
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COUNTY OF NEW YORK )
On this 6 day of UNE 1988, before me personally appeared CLYDE E. STARR, to me personally
known, who, being by me duly sworn, says that he is <u>VICE PRESIDENT</u>
of Irving Trust Company, that one of the seals affixed to the
foregoing instrument is the corporate seal of said bank, that said
instrument was signed and sealed on behalf of said bank by authority of its Board of Directors and he acknowledged that the
execution of the foregoing instrument was the free act and deed of
said corporation.
ROBERT SCHNECK Notary Public, State of New York
No. 4746935 Voter Schreck
Qualified in Nassau County
Certificate filed in New York County  Notary Public  Commission Expires May 31, 1989
Commission Expires May 31, 1909
* * * * * * * * * * * * * * * * * * * *
STATE OF ILLINOIS)
) ss.:
COUNTY OF COOK )

On this 2nd day of May, 1988, before me personally appeared Frederick B. Ollett, III, to me personally known, who, being by me duly sworn, said that he is Treasurer of GATX Corporation, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Morothy Jul Faust Notary Public

SCHEDULE I
GENERAL AMERICAN TRANSPORTATION CORPORATION
EQUIPMENT TRUST - SERIES 65

CARS TO BE REMOVED

QUANTITY	CLASSIFICATION	CAPACITY IN GALLONS	INTIALED AND CAR NUMBERS	COST EACH	VALUE EACH	TOTAL VALUE	YEAR INTO SERVICE	YEAR ACQUIRED
1 Tank Car	DOT 103-W	8,000	GATX 1504.	\$11,940.00	\$ 7,892.00	\$ 7,892.00	6-1960	6-1960
1 Tank Car	DOT 103-W	8,000	GATX 4718.	8,414.00	4,683.00	4,683.00	1-1960	1-1960
1 Tank Car	DOT 103-W	8,000	GATX 7778.	8,545.00	5,648.00	5,648.00	9-1960	9-1960
1 Tank Car	DOT 103-W	8,000	GATX 7793.	8,680.00	5,737.00	5,737.00	9-1960	9-1960
3 Tank Cars	DOT 103-W	8,000	GATX 73315, 73316, 73318.	14,727.00	9,734.00	29,202.00	4-1960	4-1960
1 Tank Car	DOT 103-W	8,000	GATX 73319.	14,727.00	9,734.00	9,734.00	5-1960	5-1960
3 Tank Cars	DOT 103-W	8,000	GATX 73322, 73323, 73324.	14,781.00	9,770.00	29,310.00	3-1960	3-1960
1 Tank Car	DOT 103-W	8,000	GATX 73332.	16,378.00	10,826.00	10,826.00	8-1960	8-1960
1 Tank Car	DOT 103-W	8,000	GATX 73336.	16,378.00	10,826.00	10,826.00	11-1960	11-1960
1 Tank Car	DOT 103-W	8,000	GATX 73344.	16,328.00	10,792.00	10,792.00	12-1960	12-1960
1 Tank Car	DOT 103-W	8,000	GATX 81903.	12,812.00	8,468.00	8,468.00	3-1960	3-1960
2 Tank Cars	DOT 103-W	8,000	GATX 81908, 81911.	8,502.00	5,619.00	11,238.00	3-1960	3-1960
1 Tank Car	DOT 103-W	8,000	GATX 81915.	14,704.00	9,719.00	9,719.00	9-1960	9-1960
1 Tank Car	DOT 103-W	8,000	GATX 81916.	14,166.00	9,363.00	9,363.00	5-1960	5-1960
1 Tank Car	DOT 103-W	8,000	GATX 81922.	14,166.00	9,363.00	9,363.00	6-1960	6-1960
1 Tank Car	DOT 103-W	8,000	GATX 81932.	14,166.00	9,363.00	9,363.00	8-1960	8-1960

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SCHEDULE I
GENERAL AMERICAN TRANSPORTATION CORPORATION
EQUIPMENT TRUST - SERIES 65
CARS TO BE REMOVED

1 Tank Car	1 Tank Car	6 Tank Cars	6 Tank Cars	1 Tank Car	1 Tank Car	1 Tank Car	1 Tank Car	2 Tank Cars	1 Tank Car	2 Tank Cars	1 Tank Car	2 Tank Cars	2 Tank Cars	2 Tank Cars	QUANTITY
DOT 111A100-W-2	DOT 105A300-W	s DOT 105A200AL-W	s DOT 105A200AL-W	DOT 103A-W	DOT 103A-W	DOT 103-W	DOT 103-W	s DOT 103-W	DOT 103-W	s DOT 103-W	DOT 103-W	s DOT 103-W	s DOT 103-W	s DOT 103-W	CLASSIFICATION
10,000	11,000	10,200	10,200	10,000	8,000	10,000	10,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	CAPACITY IN GALLONS
GATX 83000.	GATX 80549.	GATX 84577, 84580, 84582, 84584, 84585, 84587.	GATX 84523, 84526, 84527, 84531, 84533, 84535.	GATX 34458.	GATX 4720.	GATX 80397.	GATX 80394.	GATX 86900, 86901.	GATX 85167.	GATX 85153, 85164.	GATX 85146.	GATX 85139, 85140.	GATX 85129, 85132.	GATX 81947, 81948:	INTIALED AND CAR NUMBERS
13,645.00	11,082.00	16,030.00	16,030.00	9,503.00	8,414.00	8,752.00	8,752.00	14,041.00	8,661.00	8,661.00	13,966.00	13,966.00	13,966.00	\$ 9,292.00	COST EACH
7,684.00	6,241.00	7,335.00	7,335.00	5,289.00	4,683.00	5,785.00	5,785.00	7,907.00	5,725.00	5,725.00	9,231.00	9,231.00	9,231.00	\$ 6,142.00	VALUE EACH
7,684.00	6,241.00	44,010.00	44,010.00	5,289.00	4,683.00	5,785.00	5,785.00	15,814.00	5,725.00	11,450.00	9,231.00	18,462.00	18,462.00	\$ 12,284.00	TOTAL VALUE
3-1959	8-1959	2-1959	1-1959	2-1960	1-1960	9-1960	5-1960	10-1959	7-1960	6-1960	5-1960	7-1960	5-1960	11-1960	YEAR INTO SERVICE
3-1959	8-1959	2-1959	1-1959	2-1960	1-1960	9-1960	5-1960	10-1959	7-1960	6-1960	5-1960	7-1960	5-1960	11-1960	YEAR ACQUIRED

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SCHEDULE I
GENERAL AMERICAN TRANSPORTATION CORPORATION
EQUIPMENT TRUST - SERIES 65

CARS TO BE REMOVED

5 Tank Cars [		1 Tank Car [	1 Tank Car [	4 Tank Cars	2 Tank Cars [	3 Tank Cars [	1 Tank Car [	4 Tank Cars [	I Tank Car [	1 Tank Car [	1 Tank Car [	l Tank Car [	1 Tank Car [	1 Tank Car [	1 Tank Car [	1 Tank Car [	QUANTITY
	DOT 111A60AL-W-1	DOT 111A60-W-1	DOT 111A60-W-1	DOT 111A60-W-1	DOT 111A60-W-1	DOT 111A60-W-1	DOT 111A60-W-1	DOT 111A60-W-1	DOT 111A60-W-1	DOT 111A60-W-1	DOT 111A60-W-1	DOT 111A60-W-1	DOT 111A60-W-1	DOT 111A100AL-W-1	DOT 111A100-W-2	DOT 111A100-W-2	CLASSIFICATION
	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,200	11,000	10,000	CAPACITY IN GALLONS
	GATX 84557, 84567-84569, 84574.	GATX 91855.	GATX 83015.	GATX 80565, 80581-80583.	GATX 80531, 80595.	GATX 80502, 80513, 80593.	GATX 80456.	GATX 77983, 80443, 80466, 80468.	GATX 72374.	GATX 72302.	GATX 72300.	GATX 72205.	GATX 72166.	GATX 84570.	GATX 77986.	GATX 83051.	INTIALED AND CAR NUMBERS
	15,495.00	10,429.00	13,645.00	11,082.00	11,082.00	11,082.00	10,851.00	10,851.00	13,645.00	10,857.00	10,857.00	11,104.00	12,951.00	15,495.00	10,851.00	\$13,876.00	COST EACH
	7,211.00	12,627.00	7,684.00	6,241.00	6,241.00	6,241.00	6,040.00	6,040.00	6,243.00	7,176.00	7,176.00	4,078.00	4,756.00	7,211.00	6,040.00	\$ 7,815.00	VALUE EACH
	36,055.00	12,627.00	7,684.00	24,964.00	12,482.00	18,723.00	6,040.00	24,160.00	6,243.00	7,176.00	7,176.00	4,078.00	4,756.00	7,211.00	6,040.00	\$ 7,815.00	TOTAL VALUE
	12-1958	2-1968	3-1959	12-1959	8-1959	7-1959	2-1960	1-1960	2-1959	5-1960	4-1960	7-1957	6-1957	12-1958	1-1960	10-1959	YEAR INTO SERVICE
•	12-1958	2-1968	3-1959	12-1959	8-1959	7-1959	2-1960	1-1960	2-1959	5-1960	4-1960	7-1957	6-1957	12-1958	1-1960	10-1959	YEAR ACQUIRED

SCHEDULE I GENERAL AMERICAN TRANSPORTATION CORPORATION EQUIPMENT TRUST - SERIES 65 CARS TO BE REMOVED

1 Tank Car	Tank	1 Tank Car	1 Tank Car	1 Tank Car	1 Tank Car	1 Tank Car	1 Tank Car	1 Tank Car	1 Tank Car	1 Tank Car	1 Tank Car	2 Tank Cars	1 Tank Car	1 Tank Car	QUANTITY
ICC 111A100-W-1	ICC 103-W	ICC 111A60-W-1	ICC 111A60-W-1	ICC 111A60-W-1	ICC 111A100-W-5	ICC 111A100-W-2	ICC 111A100-W-1	ICC 111A100-W-1	ICC 111A100-W-1	ICC 111A100-W-1	ICC 105A500-W	ICC 105A500-W	ICC 105A500-W	DOT 112J340-W	CLASSIFICATION
8,000	10,000	20,000	8,000	8,000	20,000	12,500	20,000	20,000	20,000	12,500	16,500	16,500	16,500	32,800	CAPACITY IN GALLONS
GATX 8160.	GATX 62644.	GATX 98046.	GATX 27784.	GATX 23866.	GATX 38470.	GATX 18978.	GATX 98672.	GATX 71013.	GATX 11727.	GATX 10180.	GATX 91518.	GATX 91468, 91475.	GATX 91464.	GATX 83970.	INTIALED AND CAR NUMBERS
15,397.00	19,468.00	18,245.00	9,450.00	9,198.00	19,621.00	13,144.00	14,948.00	22,167.00	13,837.00	19,692.00	19,419.00	19,419.00	19,419.00	\$19,595.00	COST EACH
19,369.00	12,868.00	22,952.00	12,300.00	11,571.00	24,683.00	15,914.00	18,804.00	27,886.00	18,010.00	25,631.00	24,429.00	24,429.00	24,429.00	\$18,967.00	VALUE EACH
19,369.00	12,868.00	22,952.00	12,300.00	11,571.00	24,683.00	15,914.00	18,804.00	27,886.00	18,010.00	25,631.00	24,429.00	48,858.00	24,429.00	\$ 18,967.00	TOTAL VALUE
5-1967	9-1960	10-1967	4-1968	5-1967	4-1967	2-1968	5-1967	6-1967	3-1968	4-1968	12-1967	10-1967	11-1967	8-1963	YEAR INTO SERVICE
5-1967	9-1960	10-1967	<b>4</b> -1968	5-1967	4-1967	2-1968	5-1967	6-1967	3-1968	4-1968	12-1967	10-1967	11-1967	8-1963	YEAR ACQUIRED

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SCHEDULE I
GENERAL AMERICAN TRANSPORTATION CORPORATION
EQUIPMENT TRUST - SERIES 65
CARS TO BE REMOVED

OHANTITY	CLASSIFICATION	CAPACITY  IN GALLONS	INTIALED AND CAR NUMBERS	COST EACH	VALUE EACH	TOTAL VALUE	YEAR INTO SERVICE	YEAR ACOUI RED
1 Tank Car	ICC 111A100-W-1	20,000	GATX 55167.	\$15,894.00	\$19,244.00	\$ 19,244.00	1-1968	1-1968
l Tank Car	ICC 111A100-W-1	20,000	GATX 56230.	14,390.00	18,102.00	18,102.00	12-1967	12-1967
1 Tank Car	ICC 111A100-W-5	18,000	GATX 81478.	18,574.00	23,366.00	23,366.00	11-1967	11-1967
l Tank Car	ICC 111A60-W-1	10,000	GATX 80507.	11,082.00	6,241.00	6,241.00	7-1959	7-1959
l Tank Car	ICC 111A60-W-1	10,000	GATX 80564.	11,082.00	6,241.00	6,241.00	12-1959	12-1959
l Tank Car	ICC 111A60-W-1	20,000	GATX 98693.	19,646.00	24,714.00	24,714.00	12-1967	12-1967
l Tank Car	ICC 112A340-W	33,500	GATX 91563.	18,688.00	23,509.00	23,509.00	12-1967	12-1967
l Airslide Car	r [0	2,600 Cu.Ft.	GACX 43382.	9,841.00	8,973.00	8,973.00	5-1958	5-1958
l Airslide Car	r L0	4,180 Cu.Ft.	GACX 46265.	16,975.00	25,945.00	25,945.00	10-1967	10-1967
5 Damage Free Cars	Cars RBL	4,535 Cu.Ft.	ASHX 4126, 4130, 4133, 4136, 4142.	18,813.00	28,755.00	143,775.00	11-1967	11-1967
3 Damage Free Cars RBL	Cars RBL	4,535 Cu.Ft.	GARX 55501, 55505, 55508.	19,523.00	29,840.00	89,520.00	9-1967	9-1967
5						\$1,321,377.00		
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GENERAL AMERICAN TRANSPORTATION CORPORATION EQUIPMENT TRUST - SERIES 65 CARS TO BE SUBSTITUTED SCHEDULE II

		\$1,321,383.00			•			64
2-1967	2-1967	321,454.00	22,961.00	15,861.00	GACX 46215-46225, 46227- 46229.	4,180 Cu.Ft.	s LO	14 Airslide Cars
1-1967	1-1967	505,142.00	22,961.00	15,861.00	GACX 46591-46594, 46596- 46603, 46605-46610, 46612-46615.	4,180 Cu.Ft.	s LO	22 Airslide Cars
2-1967	2-1967	65,876.00	16,469.00	14,153.00	GATX 50784, 50785, 50788, 50789.	20,000	DOT 111A100-W-1	4 Tank Cars
1-1967	1-1967	16,469.00	16,469.00	14,153.00	GATX 50783.	20,000	DOT 111A100-W-1	1 Tank Car
1-1967	1-1967	203,654.00	18,514.00	15,911.00	GATX 38402, 38403, 38405- 38409, 38411-38414.	15,000	DOT 111A100-W-1	11 Tank Cars
1-1967	1-1967	93,400.00	18,680.00	16,053.00	GATX 59878, 59883-59886.	10,800	DOT 105A500-W	5 Tank Cars
2-1967	2-1967	\$ 115,388.00	\$16,484.00	\$14,166.00	GATX 88435, 88437-88442.	10,000	DOT 103B-W	7 Tank Cars
YEAR ACQUIRED	YEAR INTO SERVICE	TOTAL VALUE	VALUE EACH	COST EACH	INITIALED AND CAR NUMBERS	CAPACITY INITIA	CLASSIFICATION	QUANTITY